

Ad-hoc release

(Not for distribution in the US, Canada, Australia and Japan)



Issuing price for Delticom shares at EUR 36.00

Hanover/Frankfurt, October 26, 2006 – The issuing price for the Delticom shares offered in its initial public offering was fixed at EUR 36.00. This was determined by the company and the selling shareholders together with the underwriters Dresdner Kleinwort and Lehman Brothers. All 1,132,610 shares offered in the offering period, which commenced on October 24, 2006 and ended on October 25, 2006, were subscribed to by investors. 850,000 shares of the offer derived from a capital increase of the company. In total, Delticom AG will receive gross issuing proceeds from the sale of all new shares of EUR 30.6 million. Today, Thursday, October 26, 2006, the shares will initially be listed on the Frankfurt Stock Exchange.

This publication constitutes neither an offer to sell nor an invitation to buy securities. The offer in Germany was made exclusively by means of and on the basis of a prospectus published and available free of charge at the company, the underwriters and the exchange admission board.

This document does not constitute an offer for sale or subscription of or solicitation of an offer to buy or subscribe to securities in the United States of America. The securities of Delticom AG (the „shares“) cannot be offered for sale or subscription in the United States of America or to any "U.S. Person" (as defined by Regulation S of the United States Securities Act of 1933, as amended) nor for the account of any "U.S. Person" unless they are registered or freed from the obligation of registering by the Securities Act. The securities are not and will not be registered under the Securities Act.

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Company profile:

Delticom AG has been engaged in wholesaling since 1999 and has additionally operated as an online retailer for tyres since 2000. In the e-commerce segment, the Delticom Group runs more than 60 online shops with different product ranges in more than 25 European countries as well as one shop each in the United States and Canada offering private and business customers the following product portfolio (or parts thereof): tyres for cars, motorbikes, lorries and buses, the corresponding rims, complete wheels (rims with tyres), selected automotive parts and accessories, motor oils and batteries. At the customer's option, the Company delivers its products either directly to the customer, any of the service partners (i.e. garages cooperating with the Delticom Group, some of which permit the direct delivery of tyres to be mounted on the customer's vehicle to their addresses) or to any other delivery address as requested. Via its wholesale segment, the Delticom Group additionally offers tyres to wholesalers and large retailers in Germany and abroad.

Delticom on the Internet: www.delti.com

Online tire shop in Germany: www.reifendirekt.de

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